

The Southern Association of College and University Business Officers (SACUBO), organized in 1928, is an independent professional development and service organization assisting institutions of higher education in the southern region of the United States. More than 950 colleges and universities are members. Membership includes two-year and four-year, large and small, and public and private institutions of higher education.

SACUBO is one of the four regional associations comprising the National Association of College and University Business Officers (NACUBO). The other regional associations are the Eastern (EACUBO), the Central (CACUBO), and the Western (WACUBO). Membership in NACUBO is nearly 2,100 colleges and universities. The NACUBO mailing list contains the names and addresses of more than 18,000 chief business officers and staff.

SACUBO Mission Statement

The Southern Association of Colleges and Universities Business Officers, Inc. (SACUBO), is a not-for-profit corporation that seeks to further professional development in the areas of higher education finance and management in its region. It is guided by its desire to provide the opportunity for all its members to grow in their chosen profession and to provide mechanisms for its members to speak with a unified voice on issues of importance in the finance and management of higher education.

SACUBO Goals

To provide a wide and growing array of professional development (continuing professional education) opportunities for those who work in college and university business administration.

To develop clear, quick and direct methods of communication with the membership and others with like purposes.

To promote SACUBO purposes through standing committees with clear, concise charges and ad hoc committees that respond to current challenges.

To have available comprehensive data about membership, programs, and any other subjects of importance that is needed to allow the association to respond with a clear and accurate voice.

To act when necessary as a liaison with legislative and executive branches of government and with other higher education groups, both regionally and nationally, to promote the purposes and objectives of the association.

SACUBO Purposes and Objectives

- To foster, develop, and promote improved principles and efficient practices in the business and financial management of colleges and universities.
- To conduct educational activities to help individuals improve or develop their capabilities in higher education business management.
- To conduct professional development programs to meet the needs of constituency groups as well as the general membership, and to achieve this objective the Association recognizes Professional Development as its central theme, for workshops and meetings.
- To afford opportunities for closer personal and professional relationships among college and university business officers.
- To promote professional standards and ethical conduct among its members in the administration of their duties and their responsibilities.
- To provide leadership, support and strength to the programs and objectives of NACUBO.
- To provide a mechanism for the interchange of ideas and systems among the general membership of the association.
- To disseminate such pertinent information to the membership.

SACUBO Membership Information

I. Regular Membership

Eligibility for regular membership in the Association, with a vote, shall be accorded to:

1. An institution that is currently an institutional member of the Association, or
2. An institution which: (a) grants or authorizes the associate degree or higher; and (b) is accredited by the appropriate regional accrediting association; and (c) qualifies under Section 501(c)(3) or Section 125 (a) of the Internal Revenue Code; or
3. A governing board which is administratively responsible for two or more member institutions.

A member institution may have as many institutional representatives as it wants but only one vote is allowed.

Notwithstanding the foregoing provisions of this section, eligibility for regular membership in the Association will not be accorded to any institution or organization, other than those described in Section 509 (a)(1) or Section 509 (a)(2) of the Internal Revenue Code (or the corresponding provisions of any future United States internal revenue law).

II. Provisional Membership

An institution that is not accredited as provided in Section I., Paragraph (2.b), but is otherwise eligible for regular membership in the Association, will be eligible and is the sole type of institution eligible for provisional membership in the Association, without a vote, if it has, (1) attained a pre-accreditation status with assurance of achieving accreditation within a reasonable period, as based on consultation with the appropriate accrediting agency; or, (2) had its credits accepted as if earned in an

credits approved by a state department of education, a state board or accrediting commission, and association of state colleges, and state education agency, or a state university. Individuals from provisional member institutions will not be eligible to hold elected office.

III. Associates

Organizations, other than those described in Section I or Section II herein, concerned with higher education (including but not limited to museums, libraries, coordinating boards or agencies, foundations, and societies), which are entitled to exemption under Section 501(c)(3) or Section 115(a) of the Internal Revenue Code), may be admitted as Associates in the Association, subject to approval by the Board of Directors. In addition, an institution that: (a) grants or authorizes the associate degree or higher, (b) is accredited by an appropriate accrediting association

Section 501(c)(3) or Section 125(a) of the Internal Revenue Code may also be admitted as Associates. Associates will not be eligible to vote and individuals from associate member organizations will not be eligible to hold elected office.

IV. Affiliates

An Affiliate will be a nonmember group and will consist of such for-profit organizations and agencies concerned with higher education as the Board of Directors may approve. Affiliates may send representatives to association meetings but are not entitled to vote or to hold elected office.

Professional Activities, Programs, Services

- * Annual Meeting
- * Annual Workshop
- * Professional Development and Training through Drive-in-Workshops
- * College Business Management Institute (CBMI) in cooperation with the University of Kentucky
- * Professional networking
- * NASBA Membership
(CPE issued for all professional development activities listed above.)

Publications and Communications

- * Quarterly newsletter -- *The Ledger*
- * Meeting announcements and other informational communications
- * Biennial report
- * SACUBO Web page: <http://www.sacubo.org>

Other Benefits

- * Professional development (CPE credit)
- * Training aids
- * Scholarships to educational sessions
- * Distinguished service awards
- * Networking opportunities

About the Southern Region

- * SACUBO's membership is made up of institutions classified as associate, baccalaureate, masters, doctorate, and research. Other memberships include associates, affiliates, allied, and subscriber.
- * Total SACUBO membership is approximately 920
 - Institutions less than \$20,000,000 402
 - Institutions more than \$20,000,000 402
 - Associates, Affiliates, Allied, Subscriber 116
- * Over the past five years, ninety-three (93) drive-in workshops have been offered within the southern region with enrollment exceeding 4,000 students.
- * Approximately fifty-eight (58) vendors exhibited at the Spring 2001 SACUBO Annual Meeting.
- * In Spring 2001, SACUBO received approximately \$124,000 in sponsorships for the annual meeting.
- * Average attendance at the annual meeting is 425 and 410 at the fall workshop.

A membership application may be obtained from the SACUBO Web site. The SACUBO Web site address is <http://www.sacubo.org>