Drive-In Workshops
BEFORE THE WORKSHOP

❖ Determine Your Potential Audience

❖ Determine the Length of Workshop and Potential Dates for your Workshop
  Check with peers and State Association meetings for best dates to avoid conflicts---or to coordinate training opportunities

❖ Identify Your Location and Possible Facilities

❖ Identify Topics and Faculty
  Coordinate with the Drive-In Workshop Coordinator

❖ Contact Faculty (estimate costs)
  Book accommodation
  Arrange for travel to and from airport
❖ Check on Hotel/Conference Center Costs
  Facility costs
  Food costs
  Break costs

❖ Prepare Budget for Workshop
  Fees are approved by SACUBO
  $95 for one day, $125 one and one half day (Special Pricing Arrangements may be an option under some circumstances.)

❖ Sign Contract with Facility
  Meeting rooms, A/V, room rates, food service

❖ Confirm with Faculty
❖ Prepare Agenda

❖ Prepare Brochure/Template
  Secure biography, course summary and learning objective from presenter

❖ Have Agenda and Brochure Approved to meet NASBA Standards.
  This should be done NO LATER than 6 weeks prior to your workshop date.
  Send to SACUBO’s Administrative Director and Myra Goodwin, NASBA Coordinator, for approval.

❖ Once Approved, the brochure will be sent to the SACUBO Communications and Marketing Coordinator to post on SACUBO website.
❖ Myra Goodwin, NASBA Coordinator, will provide an Excel spreadsheet to enter the registrants for the workshop once the brochure is approved and on the SACUBO website. She will also send you the CPE Forms, sign in sheets and the evaluation sheet approximately two weeks before the workshop begins.

❖ Review the “For the Workshop” list.
FOR THE WORKSHOP

❖ Establish Registration Process

❖ Prepare Name Tags

❖ Prepare Roster of Attendees Including Name, Title, State, Organization and Email Address

❖ Copy Presenter Handouts to be Provided to Attendees

❖ Make Copies of CPE Forms to be Provided – 2 per person so that they can keep a copy for their records
❖ Prepare Checks for Honorariums ($500 per Faculty for an all-day teaching* or pro-rated accordingly) and Present to them along with a Travel Reimbursement Form at the Workshop

  *Special Honorarium Rates may apply

❖ Prepare Signs for Workshop Site
  Registration tables
  Directional signs if necessary

❖ A Double Sided Folder Works Well for a Workshop Packet:

  Suggestions for compiling packets:

  On the left side: On the right side:
  Agenda Roster
  All Handouts Evaluation
  CPE Form
  Note Pad – this was donated
  Pen/pencil – this was donated
❖ Introduce Speakers

❖ Housekeeping Announcement – CPE’s, evaluations, cell phones, restroom, etc.

❖ Collect CPE Forms from Those Needing Credit

❖ Collect Completed Evaluation Forms
AFTER THE WORKSHOP

❖ Compile and summarize evaluation forms and send a copy of the summary to SACUBO’s Administrative Director and the instructor(s) of the workshop.

❖ Settle Expenses

❖ Email CPE Forms, all handouts and sign-in sheets to Myra Goodwin. Once all CPE Forms, sign-in sheets and the Excel Spreadsheet have been received by Myra, she will prepare the certificates and email them to each attendee.
❖ Prepare Summary Financial Report and submit to SACUBO’s Administrative Director.
   Instructions for surplus funds will be e-mailed after the Financial Report has been received.

❖ Send Thank You Notes to Faculty